

CASE

NUMBER:

99-166

IN THE MATTER OF CHANGE IN NON-RECURRING CHARGES OF MARION
COUNTY WATER DISTRICT

SEQ NBR	ENTRY DATE	REMARKS
0001	04/22/99	Application.
0002	04/22/99	Acknowledgement letter.
0003	05/03/99	Deficiency letter, response due 5/13/99.
0004	05/06/99	Deficiency cure letter.
M0001	05/06/99	MARION CO WD-RESPONSE TO FILING DEF
0005	06/11/99	Final Order approving charges in Appendix A.



COMMONWEALTH OF KENTUCKY
PUBLIC SERVICE COMMISSION
730 SCHENKEL LANE
POST OFFICE BOX 615
FRANKFORT, KY. 40602
(502) 564-3940

CERTIFICATE OF SERVICE

RE: Case No. 99-166
MARION COUNTY WATER DISTRICT

I, Stephanie Bell, Secretary of the Public Service Commission, hereby certify that the enclosed attested copy of the Commission's Order in the above case was served upon the following by U.S. Mail on June 11, 1999.

Parties of Record:

J. B. Peterson
Secretary-Treasurer
Marion County Water District
P. O. Box 528
Lebanon, KY. 40033

Stephanie D. Bell
Secretary of the Commission

SB/hv
Enclosure

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF MARION)
COUNTY WATER DISTRICT FOR AN)
INCREASE OF ITS COLLECTION/)
RECONNECTION FEE,)
RECONNECTION FEE AFTER OFFICE) CASE NO. 99-166
HOURS, METER READING RECHECK)
FEE, METER TEST REQUEST AND)
RETURNED CHECK FEE)

O R D E R

On May 6, 1999, Marion County Water District ("Marion County") applied to the Public Service Commission ("Commission") for authority to revise the following non-recurring charges:

<u>Non-Recurring Charges</u>	<u>Current</u>	<u>Proposed</u>
Collection/ Reconnection Fee	\$20.00	\$30.00
Reconnection Fee After Hours		50.00
Meter Reading Recheck Fee		15.00
Meter Test Request		25.00
Returned Check Fee	5.00	15.00

Marion County provided adequate cost justification for the non-recurring charges proposed in the application. Increased costs of materials and labor were the basis for the increase.

After reviewing the evidence of record and being otherwise sufficiently advised, the Commission finds that:

1. The proposed charges are equal to the expenses incurred to provide the associated services.

2. The charges set forth in Appendix A of this Order, attached hereto and incorporated herein, are fair, just, and reasonable and should be approved.

IT IS THEREFORE ORDERED that:

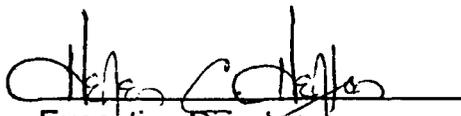
1. The charges in Appendix A are approved for services rendered on and after the date of this Order.

2. Within 30 days of the date of this Order, Marion County shall file its revised tariff sheet setting out the charges approved in this Order.

Done at Frankfort, Kentucky, this 11th day of June, 1999.

By the Commission

ATTEST:


Executive Director

APPENDIX A

APPENDIX TO AN ORDER OF THE KENTUCKY PUBLIC SERVICE COMMISSION IN CASE NO. 99-166 DATED JUNE 11, 1999

The following rates and charges are prescribed for the customers in the area served by Marion County Water District. All other rates and charges not specifically mentioned herein shall remain the same as those in effect under authority of this Commission prior to the effective date of this Order.

Non-Recurring Charges

Collection/ Reconnection Fee	\$30.00
Reconnection Fee After Hours	50.00
Meter Reading Recheck Fee	15.00
Meter Test Request	25.00
Returned Check Fee	15.00



COMMONWEALTH OF KENTUCKY
PUBLIC SERVICE COMMISSION

730 SCHENKEL LANE
POST OFFICE BOX 615
FRANKFORT, KY. 40602
(502) 564-3940

May 6, 1999

J. B. Peterson
Secretary-Treasurer
Marion County Water District
P. O. Box 528
Lebanon, KY. 40033

RE: Case No. 99-166
MARION COUNTY WATER DISTRICT

The Commission staff has reviewed your response of May 6, 1999 and has determined that your application in the above case now meets the minimum filing requirements set by our regulations. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further information, please contact my staff at 502/564-3940.

Sincerely,
Stephanie Bell

Stephanie Bell
Secretary of the Commission

SB/sh
Enclosure

Marion County Water District

1835 Campbellsville Road
Post Office Box 528
Lebanon, Kentucky 40033

Telephone 502/692-2004
Fax: 502/692-1010

April 15, 1999

APR 15 1999
CCCL

Ms. Helen Helton
Executive Director
Public Service Commission
730 Schenkel Lane
Post Office Box 615
Frankfort, KY 40602

Case 99-166

FILED

MAY 06 1999

**PUBLIC SERVICE
COMMISSION**

Dear Ms. Helton:

The Marion County Water District requests changes in our non-recurring charges. All of the necessary documents are enclosed.

These non-recurring charges were not included in the last rate case, No. 10113, filed December 22, 1987, since they were not needed at that time. The Marion County Water District has experienced additional costs in servicing its customers and does not anticipate having a rate case in the near future.

An income statement and balance sheet was filed with our Public Service Commission annual report, which was mailed on March 31, 1999.

We will mail an affidavit from the Lebanon Enterprise after our final notice of the proposed charges has been published.

If you need any additional information, please contact our office.

Sincerely,



J. B. Peterson
Secretary-Treasurer/Manager

Enclosures



COMMONWEALTH OF KENTUCKY
PUBLIC SERVICE COMMISSION
730 SCHENKEL LANE
POST OFFICE BOX 615
FRANKFORT, KENTUCKY 40602
www.psc.state.ky.us
(502) 564-3940
Fax (502) 564-3460

Ronald B. McCloud, Secretary
Public Protection and
Regulation Cabinet

Helen Helton
Executive Director
Public Service Commission

Paul E. Patton
Governor

May 3, 1999

Mr. J. B. Peterson
Secretary-Treasurer
Marion County Water District
P.O. Box 528
Lebanon, KY 40033

Re: Case No. 99-166
Filing Deficiencies

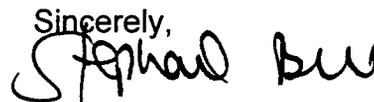
Dear Mr. Peterson:

The Commission staff has reviewed your application in the above case. This filing is rejected pursuant to 807 KAR 5:001, Section 2, for the reasons set forth below. These items are either required to be filed with the application or to be reference in the application if they are already on file in another case or will be filed at a later date.

Filing deficiencies pursuant to 807 KAR 5:011, Section 8, 9(2):

Copy of public notice is needed.

The statutory time period in which the Commission must process this case will not commence until the above-mentioned information is filed with the Commission. You are requested to file five copies of this information within ten days of this letter. If you need further information, please contact Dale Wright of my staff at 502-564-3940, extension 235.

Sincerely,


Stephanie Bell
Secretary of the Commission

sh



AN EQUAL OPPORTUNITY EMPLOYER M/F/D



COMMONWEALTH OF KENTUCKY
PUBLIC SERVICE COMMISSION

730 SCHENKEL LANE
POST OFFICE BOX 615
FRANKFORT, KY. 40602
(502) 564-3940

April 22, 1999

J. B. Peterson
Secretary-Treasurer
Marion County Water District
P. O. Box 528
Lebanon, KY. 40033

RE: Case No. 99-166
MARION COUNTY WATER DISTRICT
(Rates - NRC)

This letter is to acknowledge receipt of initial application in the above case. The application was date-stamped received April 22, 1999 and has been assigned Case No. 99-166. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

Stephanie Bell
Secretary of the Commission

SB/jc

Marion County Water District

1835 Campbellsville Road
Post Office Box 528
Lebanon, Kentucky 40033

Telephone 502/692-2004
Fax: 502/692-1010

RECEIVED
APR 22 1999
PUBLIC SERVICE
COMMISSION

April 15, 1999

Ms. Helen Helton
Executive Director
Public Service Commission
730 Schenkel Lane
Post Office Box 615
Frankfort, KY 40602

FILED

MAY 06 1999

PUBLIC SERVICE
COMMISSION

Case 99-166

Dear Ms. Helton:

The Marion County Water District requests changes in our non-recurring charges. All of the necessary documents are enclosed.

These non-recurring charges were not included in the last rate case, No. 10113, filed December 22, 1987, since they were not needed at that time. The Marion County Water District has experienced additional costs in servicing its customers and does not anticipate having a rate case in the near future.

An income statement and balance sheet was filed with our Public Service Commission annual report, which was mailed on March 31, 1999.

We will mail an affidavit from the Lebanon Enterprise after our final notice of the proposed charges has been published.

If you need any additional information, please contact our office.

Sincerely,



J. B. Peterson
Secretary-Treasurer/Manager

Enclosures

P.S.C. Ky. No. _____

Cancels P.S.C. Ky. No. _____

MARION COUNTY WATER DISTRICT

OF
**MARION COUNTY
LEBANON, KENTUCKY**

RATES, RULES AND REGULATIONS FOR FURNISHING

WATER

AT

**MARION COUNTY
LEBANON, KENTUCKY**

**FILED WITH THE PUBLIC SERVICE COMMISSION OF
KENTUCKY**

ISSUED APRIL 16, 1999

EFFECTIVE _____, _____
or when service commences

ISSUED BY MARION COUNTY WATER DISTRICT
(Name of Utility)

BY J. B. PETERSON

SECRETARY-TREASURER

For Marion Co. & Southern Portion of Nelson Co.
Community, Town or City

P.S.C. KY. NO. _____

ORIGINAL SHEET NO. _____

Marion County Water District
(Name of Utility)

CANCELLING P.S.C. KY. NO. _____

_____ SHEET NO. _____

CLASSIFICATION OF SERVICE

RATE
PER UNIT

CONSUMER RATES:

First 1,000 gallons used per month	10.11 minimum bill
Next 9,000 gallons used per month	3.53 per 1,000 gallons
Next 90,000 gallons used per month	2.99 per 1,000 gallons
All over 100,000 gallons used per month	2.88 per 1,000 gallons

MINIMUM MONTHLY CHARGE:

5/8 x 3/4 Inch Meter	\$10.11
1 Inch Meter	\$17.81
2 Inch Meter	\$26.17

METER CONNECTIONS:

CHARGE

5/8 x 3/4 Inch Meter	\$350.00
1 Inch Meter	\$550.00
2 Inch Meter	\$850.00

Fire Hydrants (Non-metered 6" connect) \$ 7.50 per month

NON-RECURRING CHARGES:

Collection/Reconnection Fee	\$30.00
Reconnection Fee After Office Hours	\$50.00
Meter Reading Recheck Fee	\$15.00
Meter Test Request	\$25.00
Returned Check Fee	\$15.00
After Due Date Penalty Charge	Ten Percent (10%)
Changeover Fee	\$15.00

DATE OF ISSUE APRIL 16, 1999
Month Date Year

DATE EFFECTIVE _____
Month Date Year

ISSUED BY J. B. Peterson
(Signature of Officer)

TITLE Secretary-Treasurer

Issued by authority of an Order of the public Service Commission of Kentucky
in Case No. _____ dated _____.

P.S.C. KY. NO. _____

_____ SHEET NO. _____

Marion County Water District
(Name of Utility)

CANCELLING P.S.C. KY. NO. _____

ORIGINAL SHEET NO. _____

RULES AND REGULATIONS

SCHEDULE OF NON-RECURRING CHARGES

The following non-recurring charges shall be made:

1. COLLECTION/RECONNECTION FEE. A charge of \$30.00 shall be made for all service collection/reconnections made during regular office hours, which are Monday - Friday, 8:00 a.m. - 5:00 p.m.
2. RECONNECTION FEE AFTER OFFICE HOURS. If service is reconnected other than during regular office hours, the charge shall be \$50.00.
3. METER READING RECHECK FEE. A charge of \$15.00 shall be made for a trip to recheck a meter reading when the customer requests the meter to be rechecked for a correct reading and the meter was not misread.
4. METER TEST REQUEST. Upon written request and payment of \$25.00, a customer may have his meter tested, provided request by the customer is not more frequent than once each twelve months. If such test shows the meter to be more than two percent fast, a refund of the \$25.00 charge shall be made and the bill adjusted accordingly. If the periodic testing requirement of 807 KAR 5:066 (17) has not been met for the meter tested, no charge will be made for the test, regardless of the results of the test.
5. RETURNED CHECK FEE. A special charge of \$15.00 may be added for any check returned from any financial institution by reason of insufficient funds or otherwise.
6. AFTER DUE DATE PENALTY CHARGE. A ten percent (10%) penalty charge shall be added to any bill that is not paid by the fifteenth (15th) day after billing date.
7. CHANGEOVER FEE. A charge of \$15.00 for a changeover fee shall be made when transferring service from one customer to another.

DATE OF ISSUE APRIL 16, 1999
Month Date Year

DATE EFFECTIVE _____
Month Date Year

ISSUED BY J. B. Peterson
(Signature of Officer)

TITLE Secretary-Treasurer

Issued by authority of an Order of the public Service Commission of Kentucky
in Case No. _____ dated _____.

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: COLLECTION/RECONNECTION FEE

1. Field Expense:

A. Materials (Itemize)	
_____	\$ _____
_____	_____
_____	_____
B. Labor (Time and Wage)	
<u>2 HRS - \$10 PER HR</u>	<u>20.00</u>
Total Field Expense	\$ <u>20.00</u>

2. Clerical and Office Expense

A. Supplies	\$ _____
B. Labor	_____
Total Clerical and Office Expense	\$ _____

3. Miscellaneous Expense

A. Transportation	\$ <u>10.00</u>
B. Other (Itemize)	
_____	_____
_____	_____
_____	_____
Total Miscellaneous Expense	\$ <u>10.00</u>

Total Nonrecurring Charge Expense	\$ <u>30.00</u>
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NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: RECONNECTION FEE AFTER OFFICE HOURS

1. Field Expense:

A. Materials (Itemize)

	\$ <u> </u>
	<u> </u>
	<u> </u>

B. Labor (Time and Wage)

3 HRS - \$13.33 PER HR	40.00
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Total Field Expense	\$ <u>40.00</u>
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2. Clerical and Office Expense

A. Supplies	\$ <u> </u>
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B. Labor	<u> </u>
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Total Clerical and Office Expense	\$ <u> </u>
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3. Miscellaneous Expense

A. Transportation	\$ <u>10.00</u>
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B. Other (Itemize)	<u> </u>
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	<u> </u>
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	<u> </u>
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Total Miscellaneous Expense	\$ <u>10.00</u>
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Total Nonrecurring Charge Expense	\$ <u>50.00</u>
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NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: METER READING RECHECK FEE

1. Field Expense:

A. Materials (Itemize)

_____	\$ _____
_____	_____
_____	_____

B. Labor (Time and Wage)

<u>1 HR - \$8.00</u>	<u>8.00</u>
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Total Field Expense	\$ <u>8.00</u>
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2. Clerical and Office Expense

A. Supplies	\$ _____
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B. Labor	_____
----------	-------

Total Clerical and Office Expense	\$ _____
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3. Miscellaneous Expense

A. Transportation	\$ <u>7.00</u>
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B. Other (Itemize)	_____
--------------------	-------

_____	_____
_____	_____
_____	_____

Total Miscellaneous Expense	\$ <u>7.00</u>
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Total Nonrecurring Charge Expense	\$ <u>15.00</u>
--	------------------------

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: METER TEST REQUEST

1. Field Expense:

A. Materials (Itemize)

_____	\$ _____
_____	_____
_____	_____

B. Labor (Time and Wage)

<u>2 HRS - \$10.00 PER HR</u>	<u>20.00</u>
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Total Field Expense	\$ <u>20.00</u>
----------------------------	------------------------

2. Clerical and Office Expense

A. Supplies \$ _____

B. Labor _____

Total Clerical and Office Expense	\$ _____
--	-----------------

3. Miscellaneous Expense

A. Transportation \$ 5.00

B. Other (Itemize)

_____	_____
_____	_____
_____	_____

Total Miscellaneous Expense	\$ <u>5.00</u>
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Total Nonrecurring Charge Expense	\$ <u>25.00</u>
--	------------------------

NOTICE

Marion County Water District proposes to revise the non-recurring charges in its tariff on file with the Public Service Commission. The proposed effective date for the change is MAY 17, 1999.

CURRENT NON-RECURRING CHARGES:

Changeover Fee	\$15.00
Returned Check Charge	\$ 5.00
Collection /Reconnection Fee	\$20.00
After Due Date Penalty Charge	Ten Percent (10%)

PROPOSED NON-RECURRING CHARGES:

Collection/Reconnection Fee	\$30.00
Reconnection Fee After Office Hours	\$50.00
Meter Reading Recheck Fee	\$15.00
Meter Test Request	\$25.00
Returned Check Fee	\$15.00
After Due Date Penalty Charge	Ten Percent (10%)
Changeover Fee	\$15.00

The fees contained in this notice are the fees proposed by the Marion County Water District. However, the Public Service Commission may order fees to be charged that differ from these proposed fees. Such action may result in fees for consumers other than the fees in this notice.

Any corporation, association, body politic, or person may, by motion within thirty (30) days after publication of this fee change, request leave to intervene; and the motion shall be submitted to the Public Service Commission, 730 Schenkel Lane, Post Office Box 615, Frankfort, KY 40602, and shall set forth the grounds for the request including the status and interest of the party.

Intervenors may obtain copies of the application and related filings at no cost by contacting the water association.

Marion County Water District has available for inspection at its office the proposed changes to its Rules and Regulations. The office is located at 1835 Campbellsville Rd., Lebanon, KY 40033

This notice is published pursuant to 807 KAR 5:011 - Tariffs.

Marion County Water District

Marion County Water District

1835 Campbellsville Road
Post Office Box 528
Lebanon, Kentucky 40033

Telephone 502/692-2004
Fax: 502/692-1010

April 16, 1999

Honorable A. B. Chandler, III
Office of Attorney General
The Capitol, Suite 118
Frankfort, KY 40601

RE: Formal Application for Tariff Increases

Dear Mr. Chandler:

This letter is to inform you that the Marion County Water District has filed an application with the Public Service Commission proposing tariff revisions that would increase certain non-recurring charges.

Enclosed are all of the necessary documents.

Yours truly,



J. B. Peterson
Secretary-Treasurer/Manager

Enclosures